

0DUFK



:KDW ZRXOG OH (BYZQW KWKR 'HDO PHDQ IRU  
VFLHQFH DQG LQQRYDWLRQ"  
\$ EULHILQJ RQ μQR S RYDQJEDVGHUW FFKHPEEBQFHV

6XPPDU\

00

\$ μQR GHDO\ H[LW OGRIRDW KHS (BR ZRXQ GH TXH ODFM VYIR U RQKH 8. FKHPLFDO VFLH  
UHJDUGV WR EXW KURHH ODPLOW HVGV MHRG DQGO SLODWHOW BPL  
x 7KH PRELOLW\ RI VFLH  
x 7KH IXWXUH RI FKHPLF

:H DUH FOHDU WKDW μQR G  
VFLHQFHV

:H EHOLHYH WKDW LW ZRXOG XQGHUPHQWKH UHSXVDWLRQ RI 8.  
VFLHQFH DQG LQQRYDWLRQ DV ZHOOWXVGDV D JHRXU LQ OXHQFH DQG VWD  
D ZRUOG OHDGHU

In a survey nearly 5,800 members of our  
Chemical Industry Community reported to  
64% think 'no deal' would be negative for  
UK science and innovation, compared to  
less than 5% who think it would be positive.

)XQGLQJ DQG FROODERUDWLRQ

3DUWLFXODUO\ IRU 60(V DQG UHVHDFK\ 75% of respondents think we  
YLV D V\WHP LV WLPH FRQVXPLQJ FRPSO\FDWHG DQG HISHQVLYH  
\$URXQG D WKLUG RI VWDII LQ 8. XQLYHUV\WV FKHPLFDV GHSDUWPHQW  
QRQ 8. QDWLRQDOV DUH QRQ 8. (8 QDWLRQDOV \$ VEPLODU LQWDNH  
LQ WKH HYHQW RI QR GHDO ZRXOG PHULRQV DQG GRXEOH WKH YLVD DSSOL  
ZRUNORDG IRU HPSOR\HUV 7R PLQLPLW GLVUXSWLRQ IRU WKRVH PRV  
ULVN LW LV HVVHQWLDO WKH \*RYHUQ\WV QHZ YLVD V\WHP LV ORZ  
DQG HIILFLHQW UHJDUGOHVV RI ZKHWHHU RU QRW D GHDO LV DJUHHG

, I LW EHRPHV PRUH GLIILFXOW IRU 8. 6% of respondents say  
DEURDG WKH 8. V VFLHQFH DQG LQQRYDWLRQ VWRUJ  
ZHDNHUHU LV D VHLR XV ULVN WKH ZLOO D\H OHVV RI D UR  
WKH LQWHUQDWLRQDO FRPPXQLW\ OHV\H SRVXUH WR DQG VKDULQJ RI  
LGHDV DQG NQRZOHGJH DO WKDW \*RYHUQPHQW SROLFLHV HQDEOH  
HDV\ PRELQW\ IRU VFLHQWLWV VR WKH\ FDQ GR JUHDW VFLHQFH W  
EHQHILWV FXUUHQW DQG IXWXUH JHQHUDWLRQV

6FLHQWLWV DQG UHVHDFKHUV DUH KLIROR\ PREH\ZKHSHRISOWKMKGR FOR  
ZHOFRPLV LV ZK\ D ZHOFRPLQJ DQG RSHQ EDWWOWXGKHL\ LV DP SREEDQ  
LQ VFLHQFH DQG LQQRYDWLRQ DQG WKERPKQV WDSHOW IEHRPQDEFXIROW R  
HVWDEOLVK D FDUHHU LQ WKH 8. %XW LKDVV\VRV DVJLV RQ HI SVKQ  
FRQVXPLQJ WKH\ PD\ VHH WKH 8. DV DNOHVV ZHOFRPLQJ SODFH WR ZRU

&KHPLFDV 5HJXODWLRQV

Collaboration is at the heart of a confident and safe regulatory and business environment

, Q WKH HYHQW RI QR GHDO 8. DQG (8 GHFLWLRQ OPRVNH DV FZRFXOW R PHDF K  
VFLHQWLILF QHWZRUV DQG GDWDEDVHV WKROV LSURRY LGHHJ XODWDR DQ G HL  
PDNLQV FLHQWLILF FROODERUDWLRQ LV PRVQ LWKIG KFKDUPW FDIOW I UHFJXOYCHWD R  
FULWLFDO IRU IULFWLRQOHVV WUDGHWLQ SWRY LGKH GHFFLOV RQH P DNRHU V6 FZ  
LQIRUPDWLRQ RQ WKH ULVNV DQG LPSOR\ WKH VHYIEKROEPHOW RQ DKHOLQW KWK  
WKHVH ZLWK HFRQRPLF DQG RWKHU IDFWRUV

+DUPRQLVHG UXOHV DQG VWDQGDUGV 8% of respondents said  
FKHPLFDV UHJXODWLRQV EHQHILW RI IULFWLRQOHVV WUDGH  
(8 WKH 8. PXVW FORVHO\ DOLJQ DQG FRPSO\ LWK 8 FKHPLFDV  
UHJXODWLRQV 7RJHWKHU D GHDO ZLWK WKH (8 DQG ZRUN RQ WKH  
LQWHUQDWLRQDO VWDJH ZRXOG PRYH WYDUGV DFKLHYLQJ LQWHUQDW  
KDUPRQLVHG UXOHV DQG VWDQGDUGV EDUWKH EHQHILW RI ORQJ WHUP  
WUDGH DQG SXEOLF KHDOWK DQG HQYLURQPHQW DO SURWHFWLRQ

, W LV FOHDU WKDW WKHUH ZLOO EHRQLE\ V LCFHQWV V RSDWWHR F KJQRL GDHOW  
SDUWLFXODU VPDOO DQG PHGLXP HQWHUSQLW KIRK 568 ZDOO FBQMLQX H  
SURYLGH VXSSRUW WR WKH FRPPXQLWQEQUQ KIGV WKLWD 6BXW GZH QJHP DL  
UHJXODWRU\ LQ KR XVH H\SHULHQFH W R KHLWHLJDUWHHP R K MV H\ S R VHF W\ \* B Q GU  
EH HIIHFWLYH LQ GLVVHPLQDWLQJ WKH FRDQGHV B S OL ZDOO ZLDVFKI FKHPLK

&RQWDFW

7KH 5R\DO 6RFLHW\ RI &KHPLVWU\ ZRXOG EHL KDSV WBLVHG XQVRQ\ UHVS  
GHWDLO 3OHVH GLUHFV TXHVWLRQW [SUR 07 DQ# D VFRUU](#) GDQ RU ODWW 'DYL

\$ERXW WKH 5R\DO 6RFLHW\ RI &KHPLVWU\  
:LWK DERXW PHPEHUV DQG D NQRZOHGJOREXIV LWKH V RMDOW 6 R SDQW\ WR I  
LV WKH 8. V SURIHVVLRQDO ERG\ IRQJFBLEB S UHFLHQMLQW R X U XPSPEUHW V  
WRJHWKHU FKHPLFDV VFLHQWLWV IURP IDFOO RGHUWK R M HZ EBOSLQX UL Q HOFEL  
FRPSDQLHV DQG VPDOO WR PHGLXP HQWHUSQLW KIRK 568 ZDOO ZLDVFKI FKHPLK